

## Conference: Sovereign and Corporate Debt

Federal and Provincial Debt – Corporate Debt – Exchange with Hold-Outs – Restructuring with the Paris Club – New Corporate Refinancings, Restructurings, Defaults and APes? – Financial, Legal and Tax Issues

Nicholson y Cano Abogados, invites you to a conference to be held on November 28, 2008 at 8:45 in Hotel 725 Continental - Avda. Roque Sáenz Peña 725 - Buenos Aires - Argentina

8:45 Registration

### 9:00 *"Federal and Provincial Debt"*

Sovereign Debt - Orlando J. Ferreres , OJF

Up-date on Legal Aspects Eugenio A. Bruno - Lucas A. Piaggio, Nicholson y Cano

Provincial Debt

Rogelio Frigerio (n), Economía y Regiones

10:30 Coffee Break

### 10:45 *"Corporate Debt – Panel I"*

Roundtable

Daniel Marx, AGM Finanzas - Gregorio Charnas, MBA – Marcelo Plana, OJF - Atilio Serenelli, HSBC

11:45 Coffee Break

### 12:00 *"Corporate Debt – Panel II"*

Principal Legal Issues in a Restructuring

Eugenio A Bruno – Marcelo Villegas, Nicholson y Cano

Facundo Gómez Minujin, JPMorgan

Tax Aspects

Joaquin Kersman, Nicholson y Cano

For executives, officers, analysts and other members of the finance, commercial and legal departments of companies, banks, funds, broker-dealers and private consultants and advisers

Free attendance with prior confirmation. Limited availability. Please register at [ebruno@nyc.com.ar](mailto:ebruno@nyc.com.ar)

Presentations will be in Spanish. Questions may be asked in English and will be responded in English